KASOWITZ, BENSON, TORRES & FRIEDMAN LLP

1633 Broadway

New York, New York 10019

Telephone: (212) 506-1700

Facsimile: (212) 506-1800

Marc E. Kasowitz

Daniel R. Benson

Michael J. Bowe

Albert S. Mishaan

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re,	:	Chapter 11 Case No.
LEHMAN BROTHERS	HOLDINGS INC.,	08-13555 (JMP)
or may	Debtors.	(Jointly Administered
2000010	::	: :
	***	-

NOTICE OF SUBPOENA ISSUED PURSUANT TO ORDER GRANTING THE DEBTORS AUTHORITY TO ISSUE SUBPOENAS FOR THE PRODUCTION OF DOCUMENTS AND AUTHORIZING THE EXAMINATION OF PERSONS AND ENTITIES

Pursuant to the Order Granting the Debtors Authority to Issue Subpoenas for the Production of Documents and Authorizing the Examination of Persons and Entities, entered on November 23, 2009 (the "Order"), the Court granted Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases (together,

¹ All capitalized terms used but not defined herein shall have the meanings ascribed to them in the Order.

the "Debtors") authority to issue subpoenas requiring persons or entities to produce documents to the Debtors and/or submit to examinations by the Debtors.

As required by the Order, the Debtors hereby file notice of a subpoena issued by a Debtor pursuant to the Order. The date the subpoena was served, the name of the witness and the date, time and place of any examination are set forth on "Exhibit A" attached hereto.

Dated: April 14, 2010

New York, New York

/s/ Michael J. Bowe

Marc E. Kasowitz Daniel R. Benson Michael J. Bowe Albert S. Mishaan

KASOWITZ, BENSON, TORRES & FRIEDMAN LLP 1633 Broadway New York, New York 10019 Telephone: (212) 506 – 1700 Facsimile: (212) 506 – 1800

Attorneys for Debtors and Debtors in Possession

Exhibit A

NOTICE OF SUBPOENA

Name of Witness:	Och-Ziff Capital Mgmt. Group LLC	
Date of Service of Subpoena:	April 13, 2010	
Subject of Subpoena:	Production of Documents, pursuant to Fed. R. Bankr. P. 2004	
Date, Time and Place of any Examination:	Documents to be produced in accordance with the Order commencing on May 13, 2010 at Kasowitz, Benson, Torres & Friedman LLP, 1633 Broadway, New York, NY 10019	